

FW: [EXTERNAL] Finance Buy Down - Lovdal-Wagner

Jeremy Chandler

Tue 4/12/2022 11:24 AM

To: Dealer Rebates <dealerrebates@egia.org>;

Cc: Carrie Buege <cbuege@egia.org>;

📎 1 attachment

Lovdal-Wagner Finance Rebate Claim Form.pdf;

Hey guys! We have exception from Daikin to go ahead and approve this claim at the 4% level. There is a new model number that is not yet programmed in so we had the dealer submit using a different model than what was actually installed.

Claim number 782094



Jeremy Chandler
Regional Manager
Cell: 916-759-0515



From: Morrison, Danielle [mailto:DMorrison@stevensequip.com]

Sent: Tuesday, April 12, 2022 11:14 AM

To: Jeremy Chandler <jchandler@egia.org>

Cc: Knaub, Gary <GKnaub@stevensequip.com>

Subject: RE: [EXTERNAL] Finance Buy Down - Lovdal-Wagner

Hi Jeremy –

Thanks for your help on this. Attached is the claim West Allis submitted. Please let Gary or I know if you need anything else to get this approved on the backend.

Hello WEST ALLIS HEATING AND AIR CONDITIONING,

Your Daikin 2022 Financing Buy-Down Program claim has been received and will be processed in the order it came in. If additional information is needed to complete your application, we will notify you via email. Claim status can be found by login into your claim portal at <https://dkng.conservationrebates.com/dealer-portal/>, under the claim submitted section

Claim Number: DKN17-20220412-782094

Rebate Information

Customer Name:	REBECCA OR ANTHONY LOVDAL OR WAGNER
Address:	2559 S 62ND ST
City:	MILWAUKEE
State:	WI
Zip:	53219

Payment Information

Contractor Name:	WEST ALLIS HEATING AND AIR CONDITIONING
Address:	1827 S 76th
City:	West Allis
State:	WI
Zip:	53214

Thank you,

Danielle

Danielle Morrison
Marketing Manager

Stevens Equipment Supply
945 Aldrin Drive, Eagan, MN 55121
T 651.452.0872 | F 651.452.4189

[website](#) | [map](#) | [email](#)

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From: Jeremy Chandler <jchandler@egia.org>
Sent: Tuesday, April 12, 2022 11:03 AM
To: Morrison, Danielle <DMorrison@stevensequip.com>
Cc: Knaub, Gary <GKnaub@stevensequip.com>
Subject: Re: [EXTERNAL] Finance Buy Down - Lovdal-Wagner

Hey Danielle, sorry for the delay. For now have them go ahead and submit using the DM96VC and send me the claim number once submitted. We'll approve on the backend. We just got verification from Daikin to go ahead and add the TN model number but we have to program it in which will take some time. Don't want to hold them up from getting this one entered.

Jeremy Chandler
Regional Manager, EGIA
916-759-0515

Please excuse typos, sent from a mobile device

On Apr 11, 2022, at 2:51 PM, Morrison, Danielle <DMorrison@stevensequip.com> wrote:

Hi Jeremy,

West Allis is trying to submit a financing claim for a new Daikin 9-Speed furnace – DM96TN and the item number is not populating in the system. Any chance you can get this added?

Thank you,

Danielle

Danielle Morrison
Marketing Manager

Stevens Equipment Supply
945 Aldrin Drive, Eagan, MN 55121
T 651.452.0872 | F 651.452.4189

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From: Knaub, Gary
Sent: Monday, April 11, 2022 2:45 PM
To: Morrison, Danielle <DMorrison@stevensequip.com>; Theresa Miresse <Theresa@westallisheating.com>
Subject: Fwd: [EXTERNAL] Finance Buy Down - Lovdal-Wagner

Daniele can you help us with this?

Begin forwarded message:

From: "Sievers, Brett" <BSievers@stevensequip.com>
Date: April 11, 2022 at 2:44:32 PM CDT
To: "Knaub, Gary" <GKnaub@stevensequip.com>, Theresa Miresse <Theresa@westallisheating.com>
Cc: Michelle CSR2 <csr2@westallisheating.com>
Subject: RE: [EXTERNAL] Finance Buy Down - Lovdal-Wagner

Danielle Morrison will be your go to on this.

Brett Sievers
Warranty Specialist

Stevens Equipment Supply
945 Aldrin Drive, Eagan, MN 55121
T 651.789.1441 | 800.444.2299
F 651.452.4189

Prefer the convenience of emailing instead of getting tied up on the phone? Email us at hvacmn@stevensequip.com or send a text to our phone number at 651-452-0872 and save time, money, and prevent mistakes by emailing your orders, pictures, and other questions directly to our Minnesota Customer Service team.

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From: Knaub, Gary
Sent: Monday, April 11, 2022 2:38 PM
To: Theresa Miresse <Theresa@westallisheating.com>
Cc: Sievers, Brett <BSievers@stevensequip.com>; Michelle CSR2 <csr2@westallisheating.com>
Subject: Re: [EXTERNAL] Finance Buy Down - Lovdal-Wagner

I'm guessing you mean 2022? Not quite sure Brett can help us with this? It probably has to get added to it but let me know if you can Brett

On Apr 11, 2022, at 2:36 PM, Theresa Miresse <Theresa@westallisheating.com> wrote:

Good Afternoon,

I have a finance buy down that I need to submit for an installation done on 4/7/2021
Unfortunately there is no option for the DM96TN
Can you please review this matter and let me know how I am to proceed? Thanks!

<image001.png>

Thank You,
Theresa Miresse

<image002.jpg>

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4/12/22, 11:29 AM

FW: [EXTERNAL] Finance Buy Down - Lovdal-Wagner - Dealer Rebates

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West Allis Heating