

Angela Schindler

From: Jeremy Chandler
Sent: Friday, March 29, 2024 2:31 PM
To: Joan Gonzalez
Cc: Dealer Rebates; Carrie Buege
Subject: RE: FIT Rebate List
Attachments: Andrew Maylor Invoice.pdf; Andrew Maylor Sales Agreement.pdf; FIT Rebate list _ 2023.xlsx

Categories: Assigned in Monday

Hi Joan, sorry for the delay on this! Yes we can use this as long as you send both for each customer. I have some more good news – our EGIA Rebate team is willing to enter these on your behalf! THANKS SO MUCH TEAM!

Please send the Invoice and Sales Agreement for each customer on the list to me and the team cc'd on this email (dealerrebates@egia.org and cbuege@egia.org). If you could combine the PDF's into one for each customer that'd be helpful but no worries if not. We'll get them entered in and approved with the exception from Daikin. EGIA Team, attached is the list of claims w/ customer names, models/serials, and the first customer on the list also has the Invoice + Sales Agreement attached for entry.

Moving forward, please be sure to enter claims within the Daikin Terms. Claims are due Quarterly, and you have 15 days from the end of each Quarter to have all claims entered (so for Q1 for example you have until 4/15 to get them entered).

Jeremy Chandler
EGIA
916-759-0515

From: Joan Gonzalez <joan@underwoodac.com>
Sent: Friday, March 22, 2024 5:14 AM
To: Jeremy Chandler <jchandler@egia.org>
Subject: RE: FIT Rebate List

Jeremy,

This was the best news ever!!! However, I've been trying to figure out how to get the registration certificates and keep hitting a dead end, all I get is verification that it was registered. In the meantime I think I've found a way to show the discount, but wanted to confirm with you.

We use a proposal software called pricebook, there we show the discount and the full price the customer will be paying. Then we migrate that data to our booking software and create a job/invoice. I'm emailing you a copy of both to see if this would work.

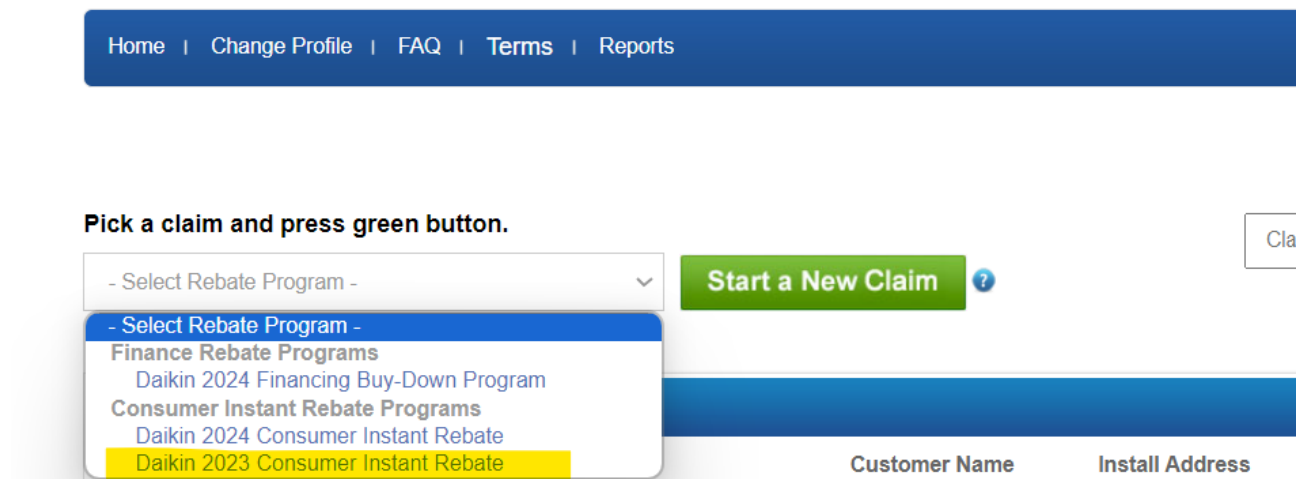
Thanks,

Joan

On 03/05/2024 12:31 PM EST Jeremy Chandler <jchandler@egia.org> wrote:

Hi Joan, we were able to get an exception approval for you to enter the 2023 Daikin FIT Instant Rebate claims. Please submit them under the 2023 program using 12/31/23 as the Install date. Once entered please send the claim numbers to myself, Carrie, and our EGIA Rebates team, all cc'd on this email chain. We will update and approve on our end with the exception from Daikin. **EGIA Team**, please see attached exception from Daikin for reference once these claims are entered.

When entering, be sure to select the 2023 program from the drop down, image below:



Jeremy Chandler

EGIA

916-759-0515

From: Joan Gonzalez <joan@underwoodac.com>

Sent: Thursday, February 29, 2024 6:41 AM

To: Jeremy Chandler <jchandler@egia.org>

Subject: RE: FIT Rebate List

Thank you!!! Fingers crossed.

On 02/27/2024 8:43 PM EST Jeremy Chandler <jchandler@egia.org> wrote:

Thanks Joan! I have sent this on for possible exception. Will let you know as soon as I hear back.

Jeremy Chandler

EGIA

916-759-0515

From: Joan Gonzalez <joan@underwoodac.com>
Sent: Tuesday, February 27, 2024 11:23 AM
To: Jeremy Chandler <jchandler@egia.org>
Subject: FIT Rebate List

Hi Jeremy,

Here is our list...let me know if you can work your magic.

Thanks,

Joan